School of Technology and Management
Course Unit Syllabus

Level of qualification:
First cycle (EQF level 6) - Bachelor
Study cycle:
Business Management

Course Unit: **915229; 999429 – Financial Management**

Year 3 **Semester 5** **ISCED Code: 343** **ECTS: 6**

Tipe of Course Unit: Compulsory **Delivery Mode:** Face-to-face **Language of Instruction:** Portuguese

COURSE COORDINATOR: Fernando José Calado e Silva Nunes Teixeira

HOURS OF WORK

TOTAL HOURS	Contact Hours								Hours in autonomous work
	Theory	Theory and practice	Practical and laboratory work	Field work	Seminar	Internship	Tutorial guidance	Other	
150		60							90

Prerequisites (if applicable): Not applicable

LEARNING OUTCOMES (knowledge, skills and competence)

Give an overview of the functioning of the capital markets in the national and international context;

Understand the management of a portfolio of financial assets;

Understand the main rules of the foreign exchange market;

Understand the main features of derivatives.

CONTENTS

1 - The Capital Market;

2 – Portfolio Financial Assets Management;

3 - The Foreign Exchange Market;

4 - Risk Management Instruments

- swaps

- futures

- options

5 - International Investment Decisions

DEMONSTRATION OF THE CONTENTS COHERENCE WITH THE COURSE UNIT'S LEARNING OUTCOMES

The syllabus has been designed taking into account the profile of skills required for this course;

The syllabus allows the student to attain the objectives of course, not only with regard to the characterization of the products of the money market and capital; managing portfolios of financial assets and derivatives.

TEACHING METHODOLOGIES

Lecture; resolution of practical cases, the discussion of subjects taught, among others. The evaluation is conducted based on written tests without consultation.

DEMONSTRATION OF THE COHERENCE BETWEEN THE TEACHING METHODOLOGIES AND THE LEARNING OUTCOMES

The percentage of success in the discipline is very positive, so the methodology is considered appropriate to the attainment of objectives. The exposure of the syllabus is followed with a resolution of practical cases, allowing students to apply their knowledge in an area very important in their future professional life.

EVALUATION METHODS

Two written tests.

MAIN BIBLIOGRAPHY

Bodie, Z., Kane, A. & Marcus, A. (2013), Investments, 10th ed., McGraw-Hill.

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Elton, E. J. e Gruber, M. J. (2010), Modern Portfolio Theory and Investment Analysis, John Wiley Sons, Singapore;

Hull, J. (2011), Options, Futures and Other Derivatives, 8th ed., Pearson Education, Inc.

Octávio, V. (2010), Estudos no Mercado de Capitais, ATM;

Pires, C. (2011), Mercados e Investimentos Financeiros, 3ª Edição, Escolar Editora;

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