

**Course Unit: 9152319; 9994319 – Financial Analysis**

Year 2 Semester 4 ISCED Code: 343 ECTS: 5,0

**Type of Course Unit:** Compulsory **Delivery Mode:** Face-to-face **Language of Instruction:** Portuguese

**COURSE COORDINATOR:** Maria Clara Pereira Pires

**HOURS OF WORK**

TOTAL HOURS	Contact Hours								Hours in autonomous work
	Theory	Theory and practice	Practical and laboratory work	Field work	Seminar	Internship	Tutorial guidance	Other	
125		45							80

Prerequisites (if applicable): <<Max 500 characters with spaces>>

**LEARNING OUTCOMES (knowledge, skills and competence)**

Analyze the methodologies, tools and techniques that are relevant to the definition of the financial policies of medium and long term and also, for cash management, taking into account the risk analysis;

Understand a set of concepts, methods and techniques that are needed to apply to real problems of the day to day business, particularly the decision of the adequate financial sources to strategic and operational needs of the company;

Develop a methodology that allows the characterization and evaluation of the economic and financial situation of the company and its evolution over a period of time.

**CONTENTS**

Introduction;

Accounting and Financial Statements;

Techniques used for financial analysis;

Analysis of the financial balance;

Return on Equity;

Risk analysis.

**DEMONSTRATION OF THE CONTENTS COHERENCE WITH THE COURSE UNIT'S LEARNING OUTCOMES**

The syllabus has been designed taking into account the profile of skills required for this course; The syllabus allows the student to attain the objectives of course, not only with regard to the analysis of different pools of assets of a particular company, but also the construction of indicators Economic / financial in order to study their financial stability in short and long term.

## TEACHING METHODOLOGIES

Lecture; resolution of practical cases, the discussion of subjects taught, among others. The evaluation is conducted based on written tests without consultation and group work done in the classroom.

## DEMONSTRATION OF THE COHERENCE BETWEEN THE TEACHING METHODOLOGIES AND THE LEARNING OUTCOMES

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## EVALUATION METHODS

The evaluation methodology consists of individual written tests which include theoretical and practical issues and the elaboration of an assignment that consists a company financial analysis.

## MAIN BIBLIOGRAPHY

- Ferreira, C.: Neiva, J.; Viena, E. 2014 - Análise Financeira - Teoria e Prática - Aplicação no âmbito do SNC, Edições Sílabo, 3ª Edição;
- Nabais, C. 2011. Análise Económica & Financeira – Actualizado de acordo com o SNC, Lidel ed;
- Nabais, C. 2011 – Prática Financeira II (Gestão Financeira) – Actualizada e aumentada com base no SNC, Lidel Ed;
- Neves, J.C. 2003. Análise Financeira – Métodos e técnicas, ed. Texto;
- Martins, A. 2002. Introdução à Análise financeira, ed. Vida Económica;
- Menezes, C. 2000. Princípios de Gestão Financeira, ed. Presença;
- Ross, S., R. Westerfiel e J. Jaffe. 2002. Corporate Finance, ed. Mc Graw Hill.

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